SparkleCOIN, LTD

Fiscal Year 2017 Financials

PRIVATE & CONFIDENTIAL INFORMATION

SparkleCOIN, LTD
Balance Sheet
As of December 31, 2017

Accrual Basis

	Dec 31, 17
ASSETS	
Current Assets	
Checking/Savings	
Cash Operating Acct	3,032,180
Total Checking/Savings	3,032,180
Accounts Receivable	
ICO A/R	10,000,000
Total Accounts Receivable	10,000,000
Total Current Assets	13,032,180
Fixed Assets	
Equipment	361,750
Accumulated Depreciation	(6,960)
Total Fixed Assets	354,790
TOTAL ASSETS	**13,386,970**
LIABILITIES & EQUITY	
Liabilities	
Long Term Liabilities	
Deferred Officer Compensation	263,500
Total Long Term Liabilities	263,500
Total Liabilities	263,500
Equity	
Retained Earnings	(103,471)
Shareholder Equity	1,946,436
Net Income	11,280,505
Total Equity	13,123,470
TOTAL LIABILITIES & EQUITY	**13,386,970**

***Unaudited Financial Statement Information: Refer to Financial Statement Footnote**

SparkleCOIN, LTD
Profit & Loss
Accrual Basis — **January through December 2017**

	Jan - Dec 17
Ordinary Income/Expense	
Income	
ICO Revenue	2,753,280
ICO Sale on Acct	10,000,000
Pre ICO Revenue	278,900
Total Income	13,032,180
Cost of Goods Sold	
SparkleCOIN Sold	250,000
Total COGS	250,000
Gross Profit	12,782,180
Expense	
Accrued Officer Compensation	192,000
Advertising	501,870
Bank Service Fees	263
Contract Labor	224,257
Depreciation Expense	6,495
Insurance	1,126
Meals & Entertainment	16,862
Product Development	261,528
Professional Services	
Legal Services	52,048
Total Professional Services	52,048
Referrals & Commissions	125,000
Rent	24,000
Repairs & Maintenance	2,127
Supplies	713
Telephone	1,280
Tradeshow	50,040
Travel	24,626
Utilities	3,000
Website Hosting & Maintenance	14,440
Total Expense	1,501,675
Net Ordinary Income	11,280,505
Net Income	**11,280,505**

***Unaudited Financial Statement Information: Refer to Financial Statement Footnote**

Financial Statement Footnotes:

General: These financials have been prepared for the President. We have compiled the financial information herein with information provided by the President. We have not performed audit or review procedures in regards to these financial statements. The financial information presented herein does not offer assurance that there are no material modifications needed for the financial statements to be in conformity with U.S. GAAP or IFRS. The financial statements presented herein are the representation of Management. Management is responsible for retaining supporting documents and receipts for all transactions reported herein.

Fixed Assets: Fixed assets noted within have been depreciated using straight-line depreciation. Assets are assumed to have a five-year life.

Income: Income is presented pre and post Initial Coin Offering (ICO).

Deferred Officer Compensation: Includes CEO, CFO, COO, and CTO not paid.